

# HDX-ADM-100 DXClient for Beginners



Edition: November 2023

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### Introduction

This hands-on lab introduces you to the DXClient tool of HCL Digital Experience (DX) that you may use to stage any DX resources.

In this DX administrator lab, you play the role of a DX Administrator and experience how easy it is to set up allowing you to manage your DX server and stage DX resources easily.

# **Prerequisites**

- 1. Completion of <u>HDX-INTRO</u> and <u>HDX-BU-100</u> courses, including the labs
- 2. Docker installed and set up. You can get it from <a href="https://www.docker.com/">https://www.docker.com/</a>.
- 3. Alternatively, you may use Podman, <a href="https://podman.io/">https://podman.io/</a>, and use alias docker=podman to keep the same command lines. This is not officially supported, but should work.
- 4. DXConnect should be configured on your DX server. This is the case for container based deployment, but it may need to be configured on traditional installations. In that case follow these steps <a href="https://opensource.hcltechsw.com/digital-experience/latest/extend">https://opensource.hcltechsw.com/digital-experience/latest/extend</a> dx/development tools/dxclient/dxconnect/.

You will be using the following user IDs and passwords:

Purpose	User	Password
SoFy Login	Your official email id	Your password
SoFy Solution Console Login	sol-admin	pass
DX Login	wpsadmin	wpsadmin

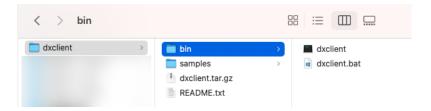
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#### Lab Overview

In this lab there are several parts to get you started with the DXClient tool. These are shortly introduced now.

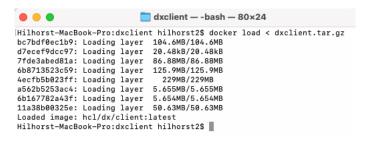
#### Part 1: Download and extract DXClient Image

You will download the DXClient image and extract it.



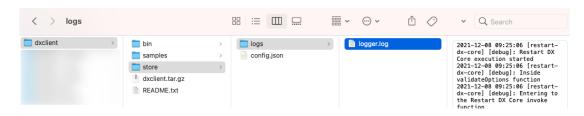
#### Part 2: Deploy DXClient Docker

Then deploy it to your workstation as a Docker image.



#### **Part 3: Configure and Test DXClient**

Then, configure it to work with your DX server with global settings and test it.



#### Part 4: Use for different artifacts

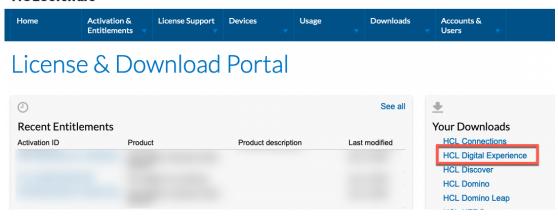
And in this last part, you will learn how to further configure this to work in other places more easily, if you are working with different artifacts.

# Part 1: Download and extract DXClient Image

In this part, you will first download the DXClient Image and then extract it. You may use the DX download steps document for additional information on getting access to the resources using: <a href="https://hclsw.co/dx-download-steps">https://hclsw.co/dx-download-steps</a>. In this part, you may then follow the instructions below to get the DXClient image.

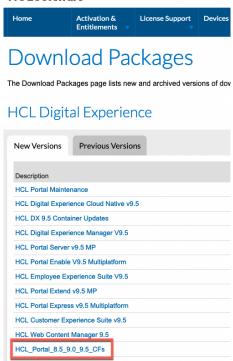
1. Log on to the License & Delivery Portal site: <a href="https://hclsw.co/flexnet">https://hclsw.co/flexnet</a>. Under Your Downloads, scroll down and select HCL Digital Experience.

#### **HCLSoftware**



2. In the list search for HCL\_Portal\_8.5\_9.0\_9.5\_CFs and click to access.

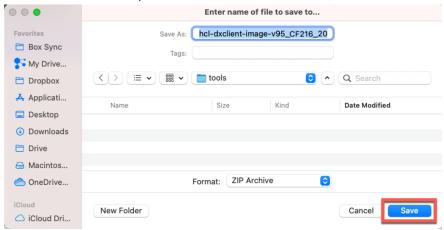
#### **HCLSoftware**



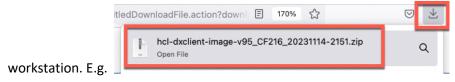
 Then scroll and search for the version of the HCL\_DX\_CFXXX Client Image that matches your server and click on Client Image hcl-dxclient-image-v95\_CFXXX\_XXXXXXXXXXXXXX.zip to download it, in this case it is shown for CF216.



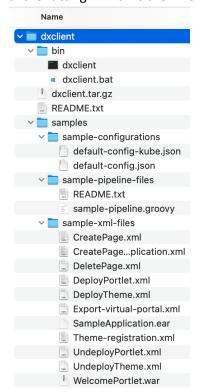
4. It asks you to select a place to save it. Select a working directory from which you wish to use the DXClient, for example a tools folder as shown here, and click **Save**.



5. If you are upgrading your client, you may want to rename your old dxclient folder, e.g. to 'dxclient cf215'. Then open the file to get it extracted. This may be different on your



6. This should give you this folder structure with dxclient on the top. Have a look around the different files and folders. Under the **bin**, you will find the executable file for Linux/Mac and Windows. In the **samples** folder, you will several sample files to get started more easily, and the **README.txt** has a detailed documentation on the DXClient tool. It also has the dxclient.tar.gz which is the DXClient container.



You have successfully downloaded and extracted the DXClient image and are ready to deploy it.

# Part 2: Deploy DXClient Docker

In this part, you will deploy it to your workstation as a Docker image. You need to have Docker installed and set up in your workstation. There are several places that gives you access to download and deploy Docker. For example from <a href="https://docs.docker.com/get-docker/">https://docs.docker.com/get-docker/</a>. You may also use any container runtime that implements OCI Runtime Specification, for example Podman:

https://podman.io/. In that case, run this command export

CONTAINER\_RUNTIME=<YOUR\_CONTAINER\_RUNTIME>. For Podman: export CONTAINER\_RUNTIME=podman to keep the same command lines. Once set up, follow these steps to deploy the DXClient Docker image.

 Open a shell or Command Window first. Then go to the path where you extracted the image run the following command, docker load < dxclient.tar.gz, which should load it and give an output like this:

Congratulations! You have successfully deployed DXClient on your local workstation.

# Part 3: Configure and Test DXClient

Then configure it to work with your DX server, set the global settings and test it. To check if it works, use DXClient with one of the command options. Ensure you run this in a place where you want your configuration to be setup. This can be in the dxclient directory where you extracted the client, but also in other areas, e.g. inside each Script Application directory you wish to be able to deploy. Each time you run it in a different place, you need to set up your configuration again (that you may copy from your original).

 Go to the working directory where you want to use the DXClient. Here we show you to run it from the dxclient directory, you extracted before. Run dxclient -V, which should give you the current version. In this case, 1.25.0, which is the version of CF216. See the Help Center for details: <a href="https://opensource.hcltechsw.com/digital-">https://opensource.hcltechsw.com/digital-</a>

<u>experience/latest/extend\_dx/development\_tools/dxclient/#verifying-your-dxclient-installation.</u>

```
herberthilhorst@ dxclient % ./bin/dxclient -V
1.25.0
```

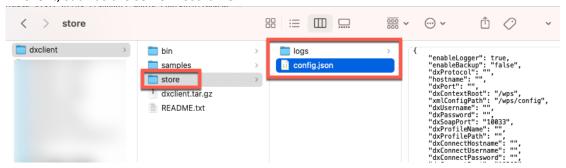
2. If you are using a Mac with an M1 processor, you may see this message.

```
|herberthilhorst dxclient % ./bin/dxclient -V | WARNING: The requested image's platform (linux/amm64/v8) and no specific platform was requested 1.17.0 | Linux/amm64/v8 | Linux/
```

3. You may solve this using an additional parameter to run docker: --platform linux/amd64. You may add this option in your bin/dxclient file for the \$CONTAINER\_RUNTIME entry, here showing in line 78:

```
77
78 $TTY_FLAG -e TZ=$Timezone -v "$(pwd)"/$VOLUME_DIR:/$DXCLIENT/store:Z --platform linux/amd64 --network="host"
79
```

4. When you run this DXClient the first time on a directory, it will create a store folder under that directory. This folder contains a logs subfolder where all logs will be stored and a config.json file. The config.json allows you to configure all the global settings for the DXClient, such as the server hostname.



5. Now try the help function, run **bin/dxclient -h**. This gives you instructions on the available commands.

```
herberthilhorst@ dxclient % ./bin/dxclient -h
Usage: dxclient [options] [command]

DXClient is a CLI tool to manage tasks such as deploying portlets, script applications and themes easily from source development environments to target HCL DX deployments. This tool is capable of taking artifacts developed locally and deploying them into DX servers deployed on supported on-premise platforms in standalone, cluster or farm topologies and Kubernetes. Kubernetes platforms are supported for HCL Digital Experience 9.5 CF192 and higher only.

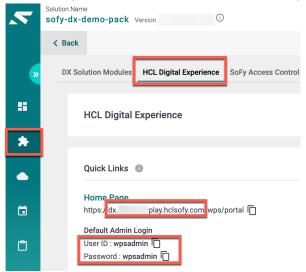
Common command arguments that are listed in `config.json` can be pre-configured via this file. The common arguments c ould also be provided through command line. If so, it will override the values in `config.json` and execute. A sample configuration file 'default-config-kube.json' for Kubernetes environments is available under the 'samples/sample-configurations' folder for reference.

Options:

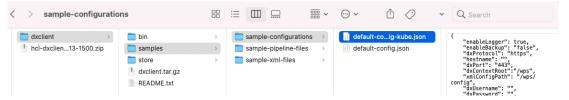
-V, --version
-h, --help
output the version number
-h, --help
display help for command
```

6. You may optionally try it now, using the version compare tool, documented here <a href="https://opensource.hcltechsw.com/digital-experience/latest/extend">https://opensource.hcltechsw.com/digital-experience/latest/extend</a> day/development tools/dxclient/dxclient artifact types/versionC <a href="mailto:ompat/">ompat/</a>. The version-compat allows you to check if your DX server is the same level as your DXClient. Check again the help documentation first with bin/dxclient version-compat -h.

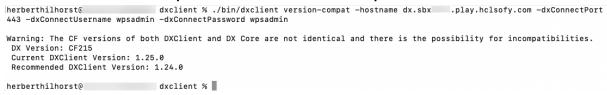
7. You notice you need to set several parameters to make it work with your SoFy instance: the hostname, dxUsername, dxPassword, dxConnectUsername and dxConnectPasword. You can find these in your Solution Console, under the Solution Content – HCL Digital Experience tab, you have the Quick Links session that gives you this. Both the dx and dxConnect parameters use this host, user ID and password.



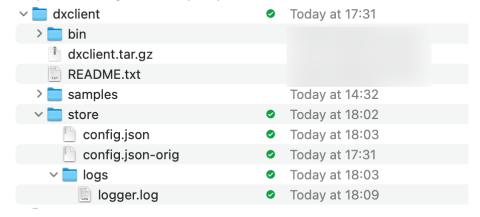
8. Then you refer to the sample config.json files under the samples/sample-configurations folder, that have these parameters set up with reference values for your environment for both a container (default-config-kube.json) and non-container based (default-config.json) deployment. In this lab, you will connect it to your HCL SoFy instance, so you will reuse the container-based example. It helps you to find the values for the missing parameters: dxProfileName wp\_profile or dxProfilePath /opt/HCL/wp\_profile (as only of these parameters are needed) and dxConnectPort 443.



 Now you can run the command file with these parameters, in this case (update with your host) bin/dxclient version-compat -hostname dx.sbx0000.play.hclsofy.com -dxConnectPort 443 -dxConnectUsername wpsadmin -dxConnectPassword wpsadmin



10. Notice that in this case, the DX server was on an older version. Hence it recommends you to use the same DXClient version. The process is logged under the logs/logger.log file. If an output is generated, you may find that under the store/outputFiles directory. The version-compat does not generate any outputs.



11. To avoid having to add all these parameters to each command line, you may set them in the dxclient/store/config.json file. Apply this for example to the hostname, dxConnectPort, dxConnectUsername and dxConnectPassword, dxUsername, dxPassword and dxProfileName entries. Then Save it:

```
"name": "config.json",
  "desc": "The attributes in this file are used for configuration purpose and those must not be deleted.",
  "dxProtocol": "",
  "dxConnectProtocol": "https".
"hostname": "dx.
                         .play.hclsofy.com",
 "dxPort": "",
"dxSoapPort": "10033",
"dxConnectPort": "443",
 "dxContextRoot": "/wps",
"contenthandlerPath": "/wps/mycontenthandler",
  "projectContext": "",
  "virtualPortalContext": "",
 "xmlConfigPath": "/wps/config",
 "damAPIPort": ""
 "ringAPIPort": "",
 "damAPIVersion": "v1",
 "ringAPIVersion": "v1
 "dxConnectHostname": "
 "dxConnectUsername": "wpsadmin",
  "dxConnectPassword": "wpsadmin",
  "dxUsername": "wpsadmin",
 "dxPassword": "wpsadmin",
 "dxProfileName": "wp_profile",
  "dxProfilePath":
  "dxWASUsername": "",
  "dxWASPassword": "",
```

12. Now you may run the restart-dx-core without these globally set parameters. Run it with **bin/dxclient version-compat**. You notice it runs without the additional parameters. In case you wish to override any of the parameters in the config.json, just add them in your command line.

```
herberthilhorst@ dxclient % ./bin/dxclient version-compat

Warning: The CF versions of both DXClient and DX Core are not identical and there is the possibility for incompatibilities.

DX Version: CF215

Current DXClient Version: 1.25.0

Recommended DXClient Version: 1.24.0

herberthilhorst@ dxclient %
```

13. You are ready to use it now! You may use the samples in the samples/sample-xml-files directory to try this out as well. In other labs, you may learn how to apply it for specific resources.

You have successfully configured and tested the DXClient!

#### Part 4: Use with different artifacts

And in this last part, you will learn how to further configure this to work in other places more easily if you are working with different artifacts.

While you can always run the DXClient from the same place and configure the parameters, you may also run it where you create your development artifacts, like a Script Application.

 If you wish to run DXClient from different directories places, you need to add this bin directory to your PATH variable. You can do this using the export PATH call, where you add this DXClient bin directory to your path. To easily get your current working directory, you may use pwd to get it.

```
[herberthilhorst@ dxclient % pwd /Users/herberthilhorst/ /Tools/dxclient
```

 Copy this path and then use it to add the dxclient/bin directory to your path export PATH=<working-directory>/bin:\$PATH

```
dxclient — -bash — 103×41

[Hilhorst-MacBook-Pro:dxclient hilhorst2$ export PATH=/Users/herberthilhorst/tools/dxclient/bin:$PATH Hilhorst-MacBook-Pro:dxclient hilhorst2$
```

- 3. You can check that is worked, using the **echo \$PATH** command. Notice that on some environments, like a Mac, you may need to perform additional tasks to make this work permanently. You may want to create or update the **~/.bash\_profile** file and add this line into the file: **export PATH=<working directory>/dxclient/bin:\$PATH.** Then you can set it more easily using **source ~/.bash\_profile**.
- 4. When you run it now in a different directory, it will create again the store folder with the logs and the config.json file. You may copy the config.json file you configured earlier over this new one created and then further update it for your artifact.

You have successfully configured your DXClient to easily work for different artifacts.

## Conclusion

Using this lab tutorial, you have learned how to deploy the DXClient tool as a Docker image, set the global configuration, optionally tested it to restart your server and to make it easily work for different artifacts. You may use the Help Center https://opensource.hcltechsw.com/digital-experience/latest/extend\_dx/development\_tools/dxclient/ and other labs in the DX courses where specific artifacts, like themes, Script Applications, etc. are managed, to learn more on this tool.

#### Resources

Refer to the following resources to learn more:

HCL Digital Experience Home - https://hclsw.co/dx

HCL Digital Experience on HCL Solutions Factory (SoFy) - https://hclsofy.com/

HCL Software - https://hclsw.co/software

**HCL Product Support - https://hclsw.co/product-support** 

HCL DX Product Documentation - https://hclsw.co/dx-product-documentation

HCL DX Support Q&A Forum - <a href="https://hclsw.co/dx-support-forum">https://hclsw.co/dx-support-forum</a>

HCL DX Video Playlist on YouTube - <a href="https://hclsw.co/dx-video-playlist">https://hclsw.co/dx-video-playlist</a>

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HCL DX GitHub - <a href="https://hclsw.co/dx-github">https://hclsw.co/dx-github</a>

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